

November 21, 2014

To Whom It May Concern:

Please be advised that Niacet Corporation is currently listed with the USFDA as part of the Bioterrorism Act and Food Safety Modernization Act. Our registration number is 19691631666.

Sincerely,

NIACET CORPORATION

Salvatore J. D'Angelo

Salvatore J. D'Angelo Manager, Quality Assurance & Regulatory Affairs